

## Miami-Dade County Monthly Economic Indicators

### Miami-Dade County Employment in Thousands (Not Seasonally Adjusted)

July, 2010

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10
<b>Total Non-Farm Payroll Employment</b>	959.5	971.3	975.3	978.6	982.2	988.3	975.0	978.3	978.9	978.4	980.3	964.0
<b>Goods Producing</b>	73.4	72.5	72.2	71.1	70.4	70.6	68.9	69.3	69.6	69.7	69.6	70.1
<b>Construction</b>	36.3	35.5	35.3	34.7	34.2	34.4	33.2	33.4	33.7	34.1	34.0	34.4
<b>Service Producing</b>	747.9	747.8	750.0	752.3	756.5	763.3	751.3	754.7	754.6	752.3	751.3	752.1
<b>Wholesale &amp; Retail Trade</b>	185.6	185.5	185.8	185.6	187.0	188.1	186.4	185.1	184.9	184.8	186.4	187.9
<b>Year/Year Percent Change</b>												
<b>Non-Farm Payroll Employment</b>	-5.5%	-5.9%	-5.4%	-4.9%	-4.9%	-4.7%	-3.1%	-2.6%	-2.1%	-1.6%	-1.1%	-1.1%
<b>Goods Producing</b>	-22.8%	-23.4%	-20.8%	-21.4%	-21.4%	-19.8%	-14.1%	-12.9%	-11.9%	-9.0%	-8.4%	-6.8%
<b>Construction</b>	-26.4%	-27.6%	-24.6%	-25.1%	-25.0%	-23.2%	-16.6%	-15.4%	-14.9%	-10.5%	-10.1%	-7.3%
<b>Service Producing</b>	-7.3%	-6.6%	-4.5%	-4.6%	-3.8%	-2.9%	-2.4%	-1.8%	-1.5%	-1.3%	-1.2%	-0.9%
<b>Wholesale &amp; Retail Trade</b>	-8.7%	-8.1%	-6.8%	-6.8%	-5.8%	-4.8%	-2.7%	-2.9%	-2.2%	-1.3%	-0.8%	0.2%
<b>Labor Force</b>	1,262.1	1,256.2	1,245.1	1,262.0	1,250.3	1,258.5	1,257.9	1,262.4	1,267.1	1,275.4	1,279.2	1,278.6
<b>Employment</b>	1,118.4	1,110.0	1,103.8	1,112.5	1,118.6	1,113.4	1,119.3	1,120.2	1,114.9	1,130.3	1,122.0	1,114.9
<b>Unemployment</b>	143.7	146.2	141.4	149.5	131.7	145.1	138.6	142.2	152.1	145.0	157.2	163.8
<b>Rate</b>	11.4%	11.6%	11.4%	11.8%	10.5%	11.5%	11.0%	11.3%	12.0%	11.4%	12.3%	12.8%
<b>Initial Unemployment Claims</b>	16,212	13,147	13,102	14,971	11,557	11,590	12,699	10,644	13,034	12,739	12,159	15,979
<b>Year/Year Change</b>	29.9%	0.7%	8.7%	7.6%	7.1%	10.3%	-22.5%	-25.1%	-13.2%	-13.5%	-6.6%	0.7%

Data Source: Florida Agency for Workforce Innovation Current Employment Statistics.

### Miami-Dade County Taxable Sales (Percent Change over the Same Month of the Prior Year)

	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10
<b>Total</b>	-9.3%	-9.2%	-5.0%	-6.6%	-3.3%	-4.8%	-0.7%	-1.3%	2.9%	5.7%	2.1%	3.3%
<b>Automobiles &amp; Accessories</b>	-9.5%	-2.0%	9.9%	-10.9%	-8.6%	-3.9%	5.6%	3.1%	12.9%	15.3%	11.3%	11.3%
<b>Consumer Durables</b>	-15.8%	-18.4%	-9.5%	-9.3%	14.3%	-3.1%	-4.0%	-7.1%	-6.7%	6.5%	0.6%	-4.1%
<b>Tourism &amp; Recreation</b>	-10.9%	-8.9%	-1.7%	-1.7%	-1.0%	-5.7%	2.2%	4.2%	15.3%	7.1%	5.3%	6.0%
<b>Consumer Nondurables</b>	-4.9%	-6.3%	-6.5%	-0.8%	13.5%	-2.9%	0.4%	-0.4%	1.2%	6.8%	0.4%	2.8%
<b>Building Investment</b>	-21.9%	-25.4%	-30.2%	-24.1%	-25.6%	-13.3%	-13.2%	-17.3%	-23.3%	-6.3%	-4.9%	-1.5%
<b>Business Investment</b>	-9.1%	-10.0%	-7.8%	-12.4%	-8.7%	-7.4%	-6.2%	-5.9%	-3.9%	-2.2%	-2.6%	0.4%

Data Source: Florida Office of Economic & Demographic Research, US Census Bureau.

### Miami-Dade County Housing Market

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10
<b>Single Family Statistics</b>												
<b>Realtor Sales</b>	643	570	619	571	455	623	436	445	649	594	727	686
<b>Median Price</b>	192,700	194,800	190,900	178,500	184,800	204,300	183,400	191,100	197,500	192,000	196,700	203,300
<b>Median Price (% Yr/Yr Change)</b>	-40.3%	-29.4%	-30.5%	-27.7%	-17.8%	-5.2%	-11.9%	-2.3%	-3.9%	8.5%	1.0%	-3.8%
<b>Condominium Statistics</b>												
<b>Realtor Sales</b>	585	567	611	647	610	766	540	545	835	723	972	855
<b>Median Price</b>	137,600	144,700	132,900	138,400	149,000	148,200	141,700	126,100	138,800	130,000	126,100	128,800
<b>Median Price (% Yr/Yr Change)</b>	-40.4%	-31.2%	-37.4%	-29.9%	-13.7%	-16.1%	-5.0%	-13.7%	-8.1%	-2.6%	-10.1%	-8.7%
<b>S&amp;P/Case-Shiller S. Fam. Home Val. Index (% Yr/Yr Change)</b>	-21.2%	-18.8%	-16.2%	-14.0%	-12.1%	-9.9%	-6.7%	-4.4%	-1.7%	-0.5%	1.2%	n/a
<b>"Real Estate Owned" Foreclosures % Year/Year Change</b>	144	244	189	270	183	287	580	170	231	514	635	1,346
<b>% Year/Year Change</b>	-83.0%	-73.3%	-64.5%	-79.6%	-81.1%	-72.8%	-23.5%	-69.5%	-73.0%	-42.9%	14.6%	616.0%
<b>Res. Building Permits (No. of Units)</b>	112	85	128	91	82	49	126	180	210	220	161	160
<b>% Year/Year Change</b>	-40.4%	-68.3%	-41.8%	-54.7%	-21.9%	-89.7%	-15.4%	414.3%	44.8%	158.8%	62.6%	77.8%

Data Source: Florida Association of Realtors, S&P/Case-Shiller Home Price Indices (Case-Shiller Home Price Index has a two month lag), RealtyTrac.

### Miami-Fort Lauderdale Consumer Price Indices and Year over Year Changes

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10
<b>All items</b>	221.4	221.3	221.9	222.4	222.7	222.9	222.7	222.5	222.6	222.6	222.5	222.4
<b>All Items less Food &amp; Energy</b>	224.4	224.3	225.1	225.9	225.7	225.5	225.8	226.0	225.7	225.4	225.8	226.1
<b>Food &amp; Beverages</b>	225.1	225.4	225.1	224.8	225.8	226.8	227.0	227.2	227.6	228.1	227.9	227.7
<b>Energy</b>	188.3	191.0	188.3	190.6	197.7	196.4	190.0	188.4	191.3	192.7	192.6	186.1
<b>All items - % Yr/Yr Change</b>	-1.7%	-1.8%	-1.2%	-0.6%	0.8%	2.1%	1.5%	0.9%	0.9%	0.9%	0.6%	0.4%
<b>Less Food &amp; Energy - % Yr/Yr Change</b>	0.5%	0.3%	0.3%	0.4%	0.5%	0.6%	0.3%	0.0%	0.0%	0.0%	0.4%	0.7%
<b>Food &amp; Beverages - % Yr/Yr Change</b>	0.1%	-0.7%	-0.9%	-1.0%	-0.3%	0.4%	0.5%	0.7%	0.6%	0.4%	0.8%	1.3%
<b>Energy - % Yr/Yr Change</b>	-22.7%	-19.4%	-20.7%	-8.0%	11.7%	22.7%	15.8%	11.4%	13.4%	11.1%	7.8%	-3.0%

Data Source: U.S. Bureau of Labor Statistics (With the exception of energy, local data is updated bimonthly.)

## Miami-Dade County Monthly Economic Indicators

### Miami-Dade County Bankruptcies

July, 2010

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10
<b>Business</b>	36	40	35	48	48	37	52	50	44	52	56	44
<i>Year/Year Change</i>	-12.2%	-16.7%	-25.5%	-2.0%	20.0%	-38.3%	15.6%	6.4%	-18.5%	15.6%	51.4%	-2.2%
<b>Consumer</b>	911	1,025	1,042	1,100	977	990	983	1,206	1,477	1,546	1,521	1,683
<i>Year/Year Change</i>	38.4%	41.0%	38.6%	55.1%	23.7%	22.5%	38.3%	91.7%	51.0%	61.2%	51.6%	56.1%
<b>Total</b>	947	1,065	1,077	1,148	1,025	1,027	1,035	1,256	1,521	1,598	1,577	1,727
<i>Year/Year Change</i>	36.7%	34.3%	35.8%	51.7%	22.5%	19.8%	59.7%	60.2%	101.2%	136.4%	52.8%	53.8%

Data Source: U.S. Bankruptcy Court, Southern District of Florida.

### Miami-Dade County International Trade

	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10
<b>Total Value (Millions of \$)</b>	4,748.2	4,936.2	4,835.5	5,093.4	5,565.5	5,716.0	5,608.3	5,444.5	5,093.8	6,023.6	5,746.6	6,024.3
<b>Imports (Millions of \$)</b>	1,689.9	1,891.4	1,706.1	1,922.0	2,017.4	2,327.1	2,028.1	2,103.7	1,914.3	2,243.0	2,248.3	2,204.9
<b>Exports (Millions of \$)</b>	3,058.3	3,044.8	3,129.4	3,171.4	3,548.0	3,388.9	3,580.2	3,340.9	3,179.4	3,780.6	3,498.3	3,819.5
<b>Miami Int. Airport (Millions of \$)</b>	3,267.0	3,365.7	3,334.9	3,531.5	3,836.2	4,101.9	3,992.8	3,892.5	3,469.9	4,278.7	4,067.6	4,212.2
<b>Imports (Millions of \$)</b>	907.5	1,069.7	946.9	1,090.8	1,149.7	1,472.7	1,165.0	1,278.6	1,085.5	1,334.8	1,406.2	1,282.6
<b>Exports (Millions of \$)</b>	2,359.5	2,296.0	2,388.0	2,440.7	2,686.5	2,629.2	2,827.8	2,613.9	2,384.5	2,943.9	2,661.4	2,929.6
<b>Port of Miami (Millions of \$)</b>	1,481.2	1,570.5	1,500.6	1,561.9	1,729.2	1,614.0	1,615.5	1,552.1	1,623.8	1,744.9	1,679.0	1,812.2
<b>Imports (Millions of \$)</b>	782.4	821.7	759.2	831.2	867.7	854.3	863.1	825.1	828.9	908.2	842.1	922.2
<b>Exports (Millions of \$)</b>	698.8	748.8	741.4	730.7	861.5	759.7	752.4	727.0	795.0	836.6	836.9	889.9
<b>Total Value (Year/Year Change)</b>	-13.4%	-11.3%	-13.1%	-6.8%	-7.3%	6.0%	10.8%	19.7%	15.4%	24.9%	26.7%	25.7%
<b>Imports (Year/Year Change)</b>	-13.1%	-5.3%	-10.0%	-2.2%	-7.0%	22.7%	16.0%	36.4%	20.9%	34.4%	34.8%	28.3%
<b>Exports (Year/Year Change)</b>	-13.5%	-14.7%	-14.7%	-9.5%	-7.4%	-3.1%	8.0%	11.1%	12.4%	19.8%	22.1%	24.3%
<b>Miami Int. Airport (Yr/Yr Change)</b>	-6.5%	-5.0%	-3.5%	1.5%	2.7%	15.9%	15.8%	30.1%	18.4%	29.4%	33.7%	30.0%
<b>Imports (Year/Year Change)</b>	-1.8%	6.9%	9.7%	15.4%	13.3%	51.5%	30.1%	64.8%	31.3%	42.1%	63.9%	31.5%
<b>Exports (Year/Year Change)</b>	-8.1%	-9.7%	-7.9%	-3.7%	-1.3%	2.4%	10.7%	18.0%	13.4%	24.4%	21.8%	29.4%
<b>Port of Miami (Year/Year Change)</b>	-25.4%	-22.3%	-28.9%	-21.4%	-23.7%	-13.0%	0.1%	-0.3%	9.6%	14.9%	12.5%	16.8%
<b>Imports (Year/Year Change)</b>	-23.2%	-17.5%	-26.4%	-18.5%	-24.8%	-7.7%	1.1%	7.6%	9.6%	24.5%	3.9%	24.1%
<b>Exports (Year/Year Change)</b>	-27.8%	-27.0%	-31.2%	-24.5%	-22.5%	-18.3%	-1.1%	-8.0%	9.5%	6.0%	22.9%	10.1%

Data Sources: USA TradeOnline

### Miami-Dade County Tourism

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10
<b>Miami Int. Airport</b>												
<b>Domestic Arrivals</b>	806,292	744,319	610,251	698,131	724,693	828,930	767,042	718,481	862,302	772,499	807,960	790,406
<b>International Arrivals</b>	797,753	792,000	567,882	626,594	639,096	720,134	748,405	607,807	716,148	695,420	668,638	685,652
<b>Total</b>	1,604,045	1,536,319	1,178,133	1,324,725	1,363,789	1,549,064	1,515,447	1,326,288	1,578,450	1,467,919	1,476,598	1,476,058
<b>Fort Lauderdale Int. Airport</b>												
<b>Domestic Arrivals</b>	790,428	742,508	571,755	701,825	756,881	853,366	811,129	756,555	934,270	797,152	791,764	728,499
<b>International Arrivals</b>	149,569	154,428	81,173	83,717	109,504	147,055	157,546	130,699	158,899	159,610	123,675	121,439
<b>Total</b>	939,997	896,936	652,928	785,542	866,385	1,000,421	968,675	887,254	1,093,169	956,762	915,439	849,938
<b>Miami Int. Airport - Yr/Yr Change</b>												
<b>Domestic Arrivals</b>	3.6%	3.7%	2.8%	-1.0%	0.5%	3.1%	3.7%	2.0%	8.9%	-0.6%	4.3%	3.9%
<b>International Arrivals</b>	-0.1%	-0.3%	-1.0%	1.4%	-0.7%	0.2%	1.7%	2.6%	8.3%	2.2%	11.0%	6.9%
<b>Total Arrivals</b>	1.7%	1.6%	1.0%	0.1%	-0.1%	1.8%	2.7%	2.3%	8.6%	0.7%	7.2%	5.3%
<b>Fort Lauderdale - Yr/Yr Change</b>												
<b>Domestic Arrivals</b>	-7.9%	-4.1%	8.3%	2.3%	4.6%	0.8%	3.0%	-0.1%	10.03%	0.0%	9.1%	0.7%
<b>International Arrivals</b>	-1.9%	7.8%	8.9%	-3.9%	-2.6%	14.1%	6.4%	10.7%	9.95%	17.1%	18.8%	11.9%
<b>Total Arrivals</b>	-7.0%	-2.2%	8.4%	1.6%	3.7%	2.6%	3.6%	1.4%	10.02%	2.5%	10.3%	2.1%
<b>Port of Miami Cruise Passengers</b>	282,529	278,088	239,737	268,838	343,824	345,558	508,712	408,865	408,930	374,732	444,193	211,811
<b>Year/Year Change</b>	0.6%	-23.2%	-8.7%	-9.4%	-12.9%	-15.9%	20.7%	2.8%	-8.0%	-7.8%	75.3%	-25.4%
	<b>Jun-09</b>	<b>Jul-09</b>	<b>Aug-09</b>	<b>Sep-09</b>	<b>Oct-09</b>	<b>Nov-09</b>	<b>Dec-09</b>	<b>Jan-10</b>	<b>Feb-10</b>	<b>Mar-10</b>	<b>Apr-10</b>	<b>May-10</b>
<b>Greater Miami Hotel Room Rate</b>	\$113.94	\$116.05	\$109.93	\$105.25	\$121.84	\$127.23	\$158.39	\$166.28	\$201.63	\$180.77	\$152.09	\$134.34
<b>Greater Miami Hotel Occupancy Rate</b>	58.8%	64.2%	62.8%	52.7%	62.3%	66.9%	67.7%	74.6%	78.6%	81.1%	72.7%	67.3%
<b>Greater Miami Hotel Room Inventory</b>	45,724	46,365	46,364	46,386	46,387	46,961	46,996	47,105	47,119	47,163	47,033	47,053
<b>Hotel Room Rate - Yr/Yr Change</b>	-10.9%	-9.1%	-12.7%	-10.0%	-11.6%	-10.3%	-6.8%	-6.3%	12.1%	5.8%	-1.9%	-0.3%
<b>Occupancy Rate - Yr/Yr Change</b>	-9.5%	-8.7%	-10.5%	-7.5%	-5.9%	-3.7%	3.0%	9.2%	7.2%	9.3%	5.2%	5.8%
<b>Inventory - Yr/Yr Change</b>	9.6%	11.1%	10.0%	10.8%	9.5%	7.4%	4.5%	5.6%	4.6%	3.6%	3.3%	3.1%
<b>Total Visitors</b>	966,800	966,600	986,400	788,700	943,800	956,000	1,133,800	1,140,500	1,031,000	1,231,400	1,043,500	964,083
<b>International Visitors</b>	441,800	480,400	509,000	380,200	447,800	448,400	527,200	563,400	472,200	559,100	504,000	463,360
<b>Domestic Visitors</b>	525,000	486,200	477,400	408,500	496,000	507,600	606,600	577,100	558,800	672,300	539,500	500,723
<b>Total Visitors - Yr/Yr Change</b>	-2.3%	0.4%	1.0%	1.9%	-0.4%	0.3%	1.9%	2.8%	2.1%	8.8%	0.6%	6.3%
<b>Int. Visitors - Yr/Yr Change</b>	-5.4%	-1.6%	-0.7%	0.1%	1.2%	-0.4%	0.4%	1.8%	2.4%	8.6%	1.8%	9.0%
<b>Domestic Visitors - Yr/Yr Change</b>	0.5%	2.4%	2.9%	3.7%	-1.8%	0.9%	3.2%	3.9%	1.9%	9.0%	-0.5%	4.0%

Data Sources: Miami-Dade Aviation Department, Broward County Aviation Department, Port of Miami, Greater Miami Convention & Visitor's Bureau.